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November 15, 2007

## SUPPL

## **VIA FEDERAL EXPRESS**

Securities and Exchange Commission 100 F Street, NE Washington, DC 20549 Attention: Filing Desk

> Re: Zargon Energy Trust

Amended Application for Rule 12q3-2(b) Exemption

File No. 082-34907



On behalf and at the request of our client, Zargon Energy Trust (the "Trust"), we hereby amend the Trust's application for a Rule 12g3-2(b) exemption to allow for the electronic publication of the Trust's home country documents pursuant to Rule 12g3-2(f) under the U.S. Securities Exchange Act of 1934. The Trust has published, and will continue to publish, its home country documents on the System for Electronic Document Analysis and Retrieval ("SEDAR"), which documents are available under the Trust's name at www.sedar.com.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the undersigned in the enclosed self-addressed, stamped envelope. Please contact the undersigned if you have any questions about the contents of this letter.

Yours truly.

Daniel M. Miller

DMM/dmm **Enclosure** 

cc: Brent Heagy Zargon Energy Trust Jeffrev T. Oke Burnet, Duckworth & Palmer LLP PROCESSE

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